

Encavis AG

15.32 Eur
+5.08%

ISIN: DE0006095003
Ticker: CAP

Sector: Electric Utilities
Stock exchange: XETRA
Market capitalization: 2.14 billion

Key Metrics:

Performance YTD: 63.37%
Estimated 2020 P/E: 40.56

Earning per share: 0.17
Price to book: 4

Net Debt: 1.75 billion
Return on Equity: 0.033

Fundamental analysis summary

Encavis is a company producing electricity from renewable energies. They purchase and operate solar and wind farms. They are the leading independent energy producer. They have a 20-year partnership with the German government that allows them to sell their electricity at a fixed price. In addition to these services, they also offer services to manage these parks as well as a financial structure for the creation of investment funds. They have an EBITDA CAGR of 36% since 2013. Q2 results should be released on August 26, 2020 (tomorrow). On August 24th, Encavis unveiled its earnings estimates by the various analysts who follow the stock.

Technical analysis summary

Encavis has a market cap of EUR 2 billion. The price is at its ATH at EUR 15.16.-. It has recorded 100% since the dip of COVID-19. The moving average of 7 has crossed that of 20. The stock made its IPO in 2013 and has really found a nice growth since 2019.

Chart - Year To Date

